

Name of Corporate Debtor
Mittal Corp Limited
Date of Commencement of CIRP
10-Nov-21
List of Creditor as on
01-Dec-21

Annexure - 1

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S. No.	Name of creditor	Details of claim received				Detail of Claim Admitted							Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether Related Party	% of Voting Shares in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted		
1	Punjab National Bank (Including eOBC)	23.11.2021	4,99,08,20,793	4,99,08,20,793		4,99,08,20,793	4,99,08,20,793	No	31.44	-	-	-	-	-
2	IDBI Bank	23.11.2021	1,81,91,24,987	1,81,34,23,505	Working Capital Term Loan, Funded	1,81,34,23,505	1,81,34,23,505	No	11.42	-	-	41,01,482	16,00,000	
3	Assets care and Reconstruction Enterprise Limited	24.11.2021	1,72,96,48,890	1,72,96,48,890	Interest Term Loan and LC	1,72,96,48,890	1,72,96,48,890	No	10.90	-	-	-	-	
4	State Bank of India	24.11.2021	1,71,81,19,294	1,71,81,19,294	Loan and LC	1,71,81,19,294	1,71,81,19,294	No	10.82	-	-	-	-	
5	Union Bank of India	22.11.2021	1,48,52,26,392	1,48,41,20,965	Devolvement	1,48,41,20,965	1,48,41,20,965	No	9.35	-	-	8,75,427	2,30,000	
6	Central Bank of India	16.11.2021	1,05,34,14,906	1,03,37,49,438	and cash Credit Facility	1,03,37,49,438	1,03,37,49,438	No	6.51	-	-	1,96,65,467	-	
7	Indian Bank	22.11.2021	99,91,60,374	99,41,60,374		99,41,60,374	99,41,60,374	No	6.26	-	-	-	50,00,000	
8	Canara Bank	24.11.2021	98,29,84,326	96,00,08,041		96,00,08,041	96,00,08,041	NO	6.05	-	-	-	2,29,76,285	
9	Bank of Maharashtra	24.11.2021	59,74,14,959	59,02,46,148		59,02,46,148	59,02,46,148	No	3.72	-	-	71,68,811	-	
10	Exim Bank	24.11.2020	55,92,73,161	55,92,73,161		55,92,73,161	55,92,73,161	No	3.52	-	-	-	-	
	Total		15,93,51,88,082	15,87,35,70,610		15,87,35,70,610	15,87,35,70,610		100			3,18,11,187	2,98,06,285	

(Amount in Rs.)